Investment Potential of the Sakhalin Region
Sakhalin Region is

The only island region of Russia

59 islands
The largest - the Island of Sakhalin

Area: 87,1 square kilometers

Time Zone
VLAT MKS 
+7, UTC +11

Administrative Center
City of Yuzhno-Sakhalinsk

Population
489,7 тыс. people

More than 100 nationalities

Distance (by plane)

9,600 kilometers
New York (11 h 24 min)

6,600 kilometers
Moscow (7 h 53 min)

1,700 kilometers
Seoul (1 h 58 min)
Key Advantages of Sakhalin Region

- **Natural Resources**
  - 4.1 trillion cubic meters of gas
  - 1.6 billion tons of oil and oil condensate
  - 14 billion tons of coal
  - 4.8 billion tons of peat
  - 280 million tons of gold
  - 102 million tons of sulfur
  - 280 million tons of fish and seafood per year
  - 1 million hectares of forest
  - 7 million hectares of farmland
  - 56,600 cubic km of water

- **Closeness to markets of Pacific Asia**
  - 93% of export
  - 7% of import
  - 64% of export by country
  - 31% to China
  - 16% to Japan
  - 16% to Republic of Korea
  - 1.6% to Other
Sakhalin Region in the rating of socio-economic positioning of Russian regions in 2014* - rating position:

**Integral Rating** - 13

<table>
<thead>
<tr>
<th>ECONOMY DEVELOPMENT SCALE</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Products and Services</td>
<td>24</td>
</tr>
<tr>
<td>Consolidated budget revenues</td>
<td>23</td>
</tr>
<tr>
<td>Workforce</td>
<td>71</td>
</tr>
<tr>
<td><strong>ECONOMY EFFECTIVENESS</strong></td>
<td></td>
</tr>
<tr>
<td>Products and services per capita</td>
<td>4</td>
</tr>
<tr>
<td>Investments into fixed capital per capita</td>
<td>4</td>
</tr>
<tr>
<td>Foreign investments per capita</td>
<td>4</td>
</tr>
<tr>
<td>Share of profitable enterprises</td>
<td>36</td>
</tr>
<tr>
<td>Tax collection</td>
<td>21</td>
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<table>
<thead>
<tr>
<th>BUDGETARY SPHERE</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Consolidated budget revenues per capita</td>
<td>4</td>
</tr>
<tr>
<td>Share of tax and non-tax budget revenue</td>
<td>5</td>
</tr>
<tr>
<td>Consolidated budget deficit</td>
<td>10</td>
</tr>
<tr>
<td>Level of debt load</td>
<td>8</td>
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</tbody>
</table>

<table>
<thead>
<tr>
<th>SOCIAL SECTOR</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Ratio between population income and cost of products and services</td>
<td>9</td>
</tr>
<tr>
<td>Unemployment level</td>
<td>63</td>
</tr>
<tr>
<td>Life expectancy at birth</td>
<td>70</td>
</tr>
<tr>
<td>Infant death mortality rate</td>
<td>10</td>
</tr>
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</table>

* RIA Rating
<table>
<thead>
<tr>
<th>Major macroeconomic indicators of socio-economic development of Sakhalin Region</th>
</tr>
</thead>
<tbody>
<tr>
<td>Investments into Fixed Capital</td>
</tr>
<tr>
<td>Gross Regional Product</td>
</tr>
<tr>
<td>Industrial Production Volume</td>
</tr>
<tr>
<td>Regional Budget Revenue</td>
</tr>
<tr>
<td>Average income per person</td>
</tr>
<tr>
<td>Registered unemployment rate</td>
</tr>
</tbody>
</table>
Oil and gas sector is a driver of regional economic development

Share of oil and gas recovery in:

- Investments into fixed capital: 71%
- Gross regional product: 65%
- Volume of industrial production: 91%
- Regional Budget Revenue: 82%

Oil and gas recovery

- Gas recovery, bln cubic meters:
  - 2012: 14.1
  - 2013: 15.9
  - 2014: 14.3
  - 2015: 15
  - 2016: 17.1
  - 2017: 17.9

- Oil recovery, mln tons:
  - 2012: 31.1
  - 2013: 33.3
  - 2014: 33.6

Investments into Fixed Capital of Oil and Gas Sector and Transport, RUB bln

- 2000: 2.9
- 2005: 2.9
- 2010: 2.9
- 2011: 7.9
- 2012: 19.7
- 2013: 6.3
- 2014: 22.2
- 2015: 11.7

- Oil and Gas Sector:
  - 2000: 2.9
  - 2005: 2.9
  - 2010: 2.9
  - 2011: 7.9
  - 2012: 19.7
  - 2013: 6.3
  - 2014: 22.2

- Transport:
  - 2000: 2.9
  - 2005: 2.9
  - 2010: 2.9
  - 2011: 7.9
  - 2012: 19.7
  - 2013: 6.3
  - 2014: 22.2

- Other:
  - 2000: 2.9
  - 2005: 2.9
  - 2010: 2.9
  - 2011: 7.9
  - 2012: 19.7
  - 2013: 6.3
  - 2014: 22.2
Economy diversification is the foundation of regional investment policy

By 2025 the share of other real economy sectors will increase to 30% of the volume of investments into fixed capital.
Outrunning growth of priority sectors

**PRIORITY SECTORS**

**EXPORT ORIENTATION**
- Fishing Industry (cluster)
- Coal Mining Industry
- Tourism (cluster)

**REGIONAL MARKET ORIENTATION**
- Agribusiness Sector (cluster)
- Construction Industry
## Investment potential – what has already been implemented?

### TOTAL FOR SAKHALIN REGION

<table>
<thead>
<tr>
<th>Number of Projects</th>
<th>Cost, RUB mln</th>
<th>non-budgetary</th>
<th>budgetary</th>
<th>new Jobs Created</th>
<th>including high performing jobs</th>
<th>contribution to Russian Federation budgetary system, RUB mln</th>
<th>contribution of GRP of Sakhalin Region, RUB mln</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>TOTAL FOR SAKHALIN REGION</strong></td>
<td><strong>75</strong></td>
<td><strong>2 039 895</strong></td>
<td><strong>2 010 608</strong></td>
<td><strong>29 288</strong></td>
<td><strong>16 201</strong></td>
<td><strong>9 764</strong></td>
<td><strong>321 403</strong></td>
</tr>
</tbody>
</table>

### Economics (production and services)

<table>
<thead>
<tr>
<th>Number of Projects</th>
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<th>contribution of GRP of Sakhalin Region, RUB mln</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Economics (production and services)</strong></td>
<td><strong>56</strong></td>
<td><strong>1 255 981</strong></td>
<td><strong>1 244 451</strong></td>
<td><strong>11 530</strong></td>
<td><strong>8 440</strong></td>
<td><strong>5 531</strong></td>
<td><strong>282 389</strong></td>
</tr>
</tbody>
</table>

### Infrastructure

<table>
<thead>
<tr>
<th>Number of Projects</th>
<th>Cost, RUB mln</th>
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</thead>
<tbody>
<tr>
<td><strong>Infrastructure</strong></td>
<td><strong>14</strong></td>
<td><strong>777 768</strong></td>
<td><strong>760 510</strong></td>
<td><strong>17 258</strong></td>
<td><strong>7 606</strong></td>
<td><strong>4 401</strong></td>
<td><strong>38 303</strong></td>
</tr>
</tbody>
</table>

### Social Sector

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<thead>
<tr>
<th>Number of Projects</th>
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<tbody>
<tr>
<td><strong>Social Sector</strong></td>
<td><strong>5</strong></td>
<td><strong>6 147</strong></td>
<td><strong>5 647</strong></td>
<td><strong>300</strong></td>
<td><strong>155</strong></td>
<td><strong>32</strong></td>
<td><strong>711</strong></td>
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</table>

### ECONOMY SECTOR

<table>
<thead>
<tr>
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### Oil and Gas Sector

<table>
<thead>
<tr>
<th>Number of Projects</th>
<th>Cost, RUB mln</th>
<th>non-budgetary</th>
<th>budgetary</th>
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</thead>
<tbody>
<tr>
<td><strong>Oil and Gas Sector</strong></td>
<td><strong>4</strong></td>
<td><strong>974 541</strong></td>
<td><strong>974 541</strong></td>
<td><strong>-</strong></td>
<td><strong>2 934</strong></td>
<td><strong>2 050</strong></td>
<td><strong>232 196</strong></td>
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</table>

### NOT Oil and Gas Sector

<table>
<thead>
<tr>
<th>Number of Projects</th>
<th>Cost, RUB mln</th>
<th>non-budgetary</th>
<th>budgetary</th>
<th>new Jobs Created</th>
<th>including high performing jobs</th>
<th>contribution to Russian Federation budgetary system, RUB mln</th>
<th>contribution of GRP of Sakhalin Region, RUB mln</th>
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</thead>
<tbody>
<tr>
<td><strong>NOT Oil and Gas Sector</strong></td>
<td><strong>52</strong></td>
<td><strong>281 440</strong></td>
<td><strong>269 910</strong></td>
<td><strong>11 530</strong></td>
<td><strong>5 506</strong></td>
<td><strong>3 281</strong></td>
<td><strong>50 143</strong></td>
</tr>
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</table>

### Coal Sector

<table>
<thead>
<tr>
<th>Number of Projects</th>
<th>Cost, RUB mln</th>
<th>non-budgetary</th>
<th>budgetary</th>
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<tbody>
<tr>
<td><strong>Coal Sector</strong></td>
<td><strong>8</strong></td>
<td><strong>237 912</strong></td>
<td><strong>237 912</strong></td>
<td><strong>-</strong></td>
<td><strong>1 226</strong></td>
<td><strong>734</strong></td>
<td><strong>23 731</strong></td>
</tr>
</tbody>
</table>

### Fuel and energy sector processing

<table>
<thead>
<tr>
<th>Number of Projects</th>
<th>Cost, RUB mln</th>
<th>non-budgetary</th>
<th>budgetary</th>
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<tbody>
<tr>
<td><strong>Fuel and energy sector processing</strong></td>
<td><strong>2</strong></td>
<td><strong>228 336</strong></td>
<td><strong>228 336</strong></td>
<td><strong>0</strong></td>
<td><strong>45</strong></td>
<td><strong>25</strong></td>
<td><strong>190</strong></td>
</tr>
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### Construction Sector

<table>
<thead>
<tr>
<th>Number of Projects</th>
<th>Cost, RUB mln</th>
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<th>budgetary</th>
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</thead>
<tbody>
<tr>
<td><strong>Construction Sector</strong></td>
<td><strong>3</strong></td>
<td><strong>13 724</strong></td>
<td><strong>11 834</strong></td>
<td><strong>1 890</strong></td>
<td><strong>1 212</strong></td>
<td><strong>812</strong></td>
<td><strong>1 910</strong></td>
</tr>
</tbody>
</table>

### Forest Industry

<table>
<thead>
<tr>
<th>Number of Projects</th>
<th>Cost, RUB mln</th>
<th>non-budgetary</th>
<th>budgetary</th>
<th>new Jobs Created</th>
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<th>contribution of GRP of Sakhalin Region, RUB mln</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Forest Industry</strong></td>
<td><strong>1</strong></td>
<td><strong>7 567</strong></td>
<td><strong>7 167</strong></td>
<td><strong>200</strong></td>
<td><strong>686</strong></td>
<td><strong>686</strong></td>
<td><strong>14 030</strong></td>
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</table>

### Agribusiness Sector

<table>
<thead>
<tr>
<th>Number of Projects</th>
<th>Cost, RUB mln</th>
<th>non-budgetary</th>
<th>budgetary</th>
<th>new Jobs Created</th>
<th>including high performing jobs</th>
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<th>contribution of GRP of Sakhalin Region, RUB mln</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Agribusiness Sector</strong></td>
<td><strong>20</strong></td>
<td><strong>6 883</strong></td>
<td><strong>2 320</strong></td>
<td><strong>4 563</strong></td>
<td><strong>605</strong></td>
<td><strong>572</strong></td>
<td><strong>4 856</strong></td>
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</tbody>
</table>

### Fishing Sector

<table>
<thead>
<tr>
<th>Number of Projects</th>
<th>Cost, RUB mln</th>
<th>non-budgetary</th>
<th>budgetary</th>
<th>new Jobs Created</th>
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</tr>
</thead>
<tbody>
<tr>
<td><strong>Fishing Sector</strong></td>
<td><strong>15</strong></td>
<td><strong>5 168</strong></td>
<td><strong>4 330</strong></td>
<td><strong>838</strong></td>
<td><strong>1 253</strong></td>
<td><strong>251</strong></td>
<td><strong>4 304</strong></td>
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</table>

### Tourism

<table>
<thead>
<tr>
<th>Number of Projects</th>
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<th>non-budgetary</th>
<th>budgetary</th>
<th>new Jobs Created</th>
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</tr>
</thead>
<tbody>
<tr>
<td><strong>Tourism</strong></td>
<td><strong>2</strong></td>
<td><strong>8 727</strong></td>
<td><strong>4 688</strong></td>
<td><strong>4 059</strong></td>
<td><strong>446</strong></td>
<td><strong>181</strong></td>
<td><strong>997</strong></td>
</tr>
</tbody>
</table>

### Household services

<table>
<thead>
<tr>
<th>Number of Projects</th>
<th>Cost, RUB mln</th>
<th>non-budgetary</th>
<th>budgetary</th>
<th>new Jobs Created</th>
<th>including high performing jobs</th>
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<th>contribution of GRP of Sakhalin Region, RUB mln</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Household services</strong></td>
<td><strong>2</strong></td>
<td><strong>1 090</strong></td>
<td><strong>1 090</strong></td>
<td><strong>0</strong></td>
<td><strong>33</strong></td>
<td><strong>20</strong></td>
<td><strong>176</strong></td>
</tr>
</tbody>
</table>
# Mechanisms of State Support of Investment Activities

1. **STATE SUPPORT OF INVESTMENT ACTIVITIES** *(LAW NO. 16-30)*
   - Budgetary investments in registered capital of economic entities
   - Budgetary subsidies
   - Tax breaks:
     - Income tax, decreased from 18 to 13.5%
     - Property tax, decreased from 2.2 to 1.1%
   - Investment tax credit, 5 year grace period
   - State guarantees
   - Comprehensive support of investment projects

2. **INVESTMENT FUND OF SAKHALIN REGION** *(LAW NO. 54-30)*
   - Budget investments into creating infrastructural objects of state and municipal property
   - Investment projects are being implemented with use of the public-private partnership principles
   - Infrastructure projects are financed by the budgetary sources
   - Production facilities are financed by private investments

3. **GREEN FIELD PROJECTS ARE GIVEN TAX PREFERENCES IN THE FAR EAST** *(TAX CODE, LAW NO. 51-30)*
   - Business income tax rate:
     - 0% over the first five years of the project
     - 10% over the next five years of the project
   - Conditions:
     - Volume of investments: at least RUB 50 mln over 3 years and RUB 500 mln over 5 years of the project
     - The project must not be related to oil and gas recovery or processing, or production of excisable goods

4. **OTHER MECHANISMS OF STATE SUPPORT OF INVESTORS** *(LAW NO. 362)*
   - Lower business income tax rates:
     - From 18 to 15% for companies financing construction of social projects (at least RUB 150 mln per year)
   - Lower business income tax rates:
     - From 18 to 13.5% for organizations carrying out electricity generation project valued at minimum RUB 7.5 bln and with capacity of 50 MW, by means of deposits to regional credit organizations
Investment projects being implemented with state-sponsored support of the Government of Sakhalin Region

<table>
<thead>
<tr>
<th>Year</th>
<th>Number of Projects</th>
<th>Cost, RUB bln</th>
</tr>
</thead>
<tbody>
<tr>
<td>2010</td>
<td>1</td>
<td>1.07</td>
</tr>
<tr>
<td>2011</td>
<td>1</td>
<td>0.81</td>
</tr>
<tr>
<td>2012</td>
<td>3</td>
<td>9.14</td>
</tr>
<tr>
<td>2013</td>
<td>3</td>
<td>3.63</td>
</tr>
<tr>
<td>2014</td>
<td>13</td>
<td>2.32</td>
</tr>
<tr>
<td><strong>total</strong></td>
<td><strong>21</strong></td>
<td><strong>16.97</strong></td>
</tr>
</tbody>
</table>

**AGRICULTURE SECTOR**
($\Sigma >$ RUB 6 BLN)
1. Animal Feed Farm with annual output of 50 thousand tons in the Village of Troitskoe
2. Pig Farm with annual output of 50 thousand tons, Village of Taranay
3. Dairy Farm in Penzenskoe Village
4. Agribusiness Park
5. New projects in the Ministry of Agriculture

**SERVICE**
6. Oil Sector Services Industrial Park
7. Industrial Logistics Center

**FISHING SECTOR**
(~RUB 1.98 BLN)
8. Biotechnopark

**CONSTRUCTION BUSINESS**
(~ RUB 6.5 BLN)
9. Metal Rolling Plant
10. Housing Construction Company
11. Modern Construction Technologies Technopark

**TRANSPORT**
(~ RUB 5.5 BLN)
12. Nevelsk Seaport
13. Alexandrovsk Seaport
14. Korsakov Seaport

**NATURAL RESOURCES**
(~ RUB 1 BLN)
15. Production of Peat Bricks

- Industrial Park Development
Coal Sector

CURRENTLY OPERATING COAL INDUSTRY ENTERPRISES:
- Shebuninsky Coal Deposits
  OOO Gornyak-1, OOO Gornyak-2
  Cost: RUB 4,888 mln, incl.:
    - Open cut excavating: RUB 728 mln
    - Nevelsk Port: RUB 4,160 mln
  Investment schedule: 2012-2016
  Recovery: 1 mln tons
  Export: 500,000 tons

SOLNTSEVSKY COAL DEPOSITS
  OOO Eastern Ore Mining Company
  OOO Refinery Plant
  Cost: RUB 3,157 mln, incl.:
    - Open cut excavating: RUB 2,400 mln
    - Mining Port: RUB 757 mln
  Investment schedule: 2013-2018
  Market: Export
  Recovery: 5 mln tons
  Cargo Turnover: 5 mln tons

FUTURE OF COAL RECOVERY:
- Alexandrovskie Coal Deposits
  A 2001 feasibility study found that 23.3 mln tons of coal could be recovered by open pit mining, and 94.5 mln tons of coal - by deep mining.

- Southern pad (Lopotinskie 1, 2, 4, 5, Dolinskaya Mining Field, Zagorskaya Mining Field)
  No feasibility studies had been done for recovery operations. Total deposits estimated at 462.8 mln tons of coal.
CREATION OF AN ENTERPRISE TO INCREASE RECOVERY AND PROCESSING OF PEAT BY 1 MLN FUEL PELLETS IN TYMOVSKY DISTRICT
Investment schedule: 2 years
Cost: RUB 600 mln
Market: Export
New Jobs Created: 45
Contribution to budget: RUB 190 mln
Contribution to GRP: RUB 312 mln

Logistical optimization is required.
Solution: Reconstruction of Alexandrovsk-Sakhalinsky Port is underway.

CREATION OF A COAL CHEMISTRY PRODUCTION TO PRODUCE 2 MLN TONS OF METHANOL, ABOUT 700,000 TONS OF POLYOLEFINES.
Investment schedule: 5 years
Cost: RUB 227.8 mln (~$4.2 mln at RUB 54.2 per $1)
Market: Export

Products will have to be shipped by sea.
Solution: Construction of a seaport in the Village of Ilyinskoe
CONSTRUCTION OF A COMPREHENSIVE WOOD PROCESSING FACILITY IN ALEXANDROVSK-SAKHALINSKY

**Investment schedule:** 2015-2018

- **Planning horizon:** 2012-2025

**Production Volume:**
- Sawn timber: 150,000 cubic meters
- Surface lumber: 50,000 cubic meters
- Wooden chips: 100,000 solid cubic meters
- Pellets: 100,000 tons

**Cost:**
- Plant: RUB 5,432.5 mln
- Timber Port: ~ RUB 1 bln
- Haulage Roads: RUB 203.6 mln
- Mini heating plants: RUB 730.9 mln

**New Jobs Created:** 686

Contribution to budget: RUB 14 bln
Contribution to GRP: RUB 32.5 bln

Reconstruction of Alexandrovsk-Sakhalinsky Port is underway.
Construction business

CONSTRUCTION MATERIALS AND STRUCTURAL UNITS PRODUCTION
Cost: RUB 400 mln
New Jobs Created: 30
Contribution to budget: RUB 96 mln

HOUSING CONSTRUCTION FACTORY STARTUP PROJECT FPR 100,000 SQUARE METERS
Investment schedule: 2 years
Cost: RUB 1,350 mln
New Jobs Created: 300
Contribution to budget: RUB 800 mln
Contribution to GRP: RUB 468 mln

CREATION OF A METAL ROLLING PLANT
Investment schedule: 2 years
Cost: RUB 4,400 mln
New Jobs Created: 300
Contribution to budget: RUB 500 mln

CEMENT PRODUCTION PLANT 670,000 TONS A YEAR
Investment schedule: 5 years
Cost: RUB 11,974 mln
New Jobs Created: 612
Contribution to budget: RUB 960 mln
Contribution to GRP: RUB 918 mln
A total of 20 investment projects are underway in the Agribusiness Sector. The total cost of the projects: RUB 7.8 bln
New Jobs Created: 605
Contribution to budget: RUB 4.8 bln
Contribution to GRP: RUB 27.3 bln

**LARGE AGRIBUSINESS PROJECTS:**

- **KRASNOGORSK VEGETABLE FARMING, STORAGE AND PROCESSING FACILITY**
  - Cost: RUB 824.2 mln
  - Investment schedule: 2012-2016

- **DAIRY FARM FOR 670 HEADS OF CATTLE IN THE VILLAGE OF PENZENSKOE**
  - Cost: ~ RUB 1 bln
  - Investment schedule: 2015-2016

- **PIG FARMS FOR 62,000 HEADS OF CATTLE IN THE VILLAGE OF TARANAY**
  - Cost: RUB 2,324.5 mln
  - Investment schedule: 2013-2018

- **ANIMAL FEED FARM WITH ANNUAL OUTPUT OF 50,000 TONS IN THE VILLAGE OF TROITSKOE**
  - Cost: RUB 1,222.5 mln

- **MODERNIZATION OF OSTROVNAYA POULTRY FARM CITY OF YUZHNO-SAKHALINSK**
  - Cost: RUB 802.6 mln

- **AGRIBUSINESS PARK FOR SMALL BUSINESSES**
A total of 13 investment projects are currently underway in the fishing industry.

Total project costs: RUB 5.2 bln
New Jobs Created: 1,253
Contribution to budget: RUB 4.3 bln
Contribution to GRP: RUB 4.2 bln

**CONSTRUCTION OF A FISHING FARM FOR 140 MLN SPAT**
Cost: RUB 1,183 mln
Investment schedule: 2012-2020

**PROCESSING FACILITIES**
Cost: RUB 3,292 mln
Investment schedule: 2014-2019

**PROCESSING OF FISH BYPRODUCTS**
Cost: RUB 300 mln
Investment schedule: 2015-2017

**BIOTECHNOPARK**
Cost: RUB 1.98 bln
Investment schedule: 2014-2018

**FISHING FLEET**
Cost: RUB 400 mln
Investment schedule: 2016-2020
Tourism

MINERAL WATER SPA, 50 ROOMS
ISLAND OF ITURUP
Investment schedule: 2013-2017
Cost: RUB 981 mln
New Jobs Created: 53
Contribution to budget: RUB 91 mln
Contribution to GRP: RUB 353 mln

CREATION OF APLINE AIR RESORT
Investment schedule: 2013-2024
Cost: RUB 8,239 mln
New Jobs Created: 393
Contribution to budget: RUB 906 mln
Contribution to GRP: RUB 2,966 mln

TOURISM DEVELOPMENT TRENDS
Balneologic Springs
Cruise Tourism
**Oil and gas sector**

**DALNEVOSTOCHNYI LNG FACILITY IN THE VILLAGE OF ILYINSKOE**
OA O NK Rosneft
Investment schedule: 2014-2019
Cost: RUB 390 bln
New Jobs Created: 535

**3RD STAGE OF LNG FACILITY IN PRIGORODNOE**
OA O Gazprom, Shell Concern
Investment schedule: 2015-2020

**DIRECTIONS FOR DEVELOPMENT OF OIL AND GAS SECTOR**

- Further development of the Oil and Gas Institute of Sakhalin State University
- Production of service equipment and parts, repair operations
- Industrial Logistics

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**Map of Sakhalin Island**
- De-Kastri
- Sakhalin-1
- Sakhalin-2
- Ilyinsko
- Yuzhno-Sakhalinsk
- Prigorodnoe
Long-range Investment Projects

Sakhalin Hokkaido Energy Bridge

Sakhalin-Mainland Overland Pass